WHY CPAS PREFER THE SUCCESSION INSTITUTE'S LEADERSHIP DEVELOPMENT PROGRAMS

Features	Benefits	Results
Programs are customizable to your	Allows modifications to better fit	You pay for only what you need and
firm's needs	your time and training budgets and	maximize the effectiveness of your
	schedules	training investment
Based on three decades plus of	Real world solutions for real world	We present information that leaders
each author/presenter's practical	accounting firms	can use to begin making changes
experience in and with CPA firms		immediately
Most of the materials we use are	Not just some management theory,	The transfer of training and practical
developed by us, based on our	but time-tested practices based on	application back at work will make a
experience working as CPAs and	what really works in the field	positive difference at your firm
with successful CPA firms for over		
three decades		
In addition to our own material, we	Leadership assessments and training	Participants can learn best practices
are licensed to present Situational	previously available only to Fortune	for delegation to, supervision of, and
Leadership® training adapted	500 companies is now available to	development of their people
specifically to CPAs	any size CPA firm	
Workshops employ a combination	This allows leaders to learn new	Assures a more effective transfer of
of lecture and experiential learning	behaviors in a low risk environment	training from the workshops to the
activities		workplace
In between workshops, webinars	Leaders receive reinforcement of	Further enhances the effective
are conducted with the entire group	behaviors and skills learned in	transfer of training from the
of leaders	workshops and have the opportunity	workshops to the workplace
	to address any obstacles that they	
	encounter at work after	
	implementing what was learned at	
	the workshop	